Academic Year 2012



WESTLAW® CANADA Quick Reference Guide

BETTER RESULTS FASTER





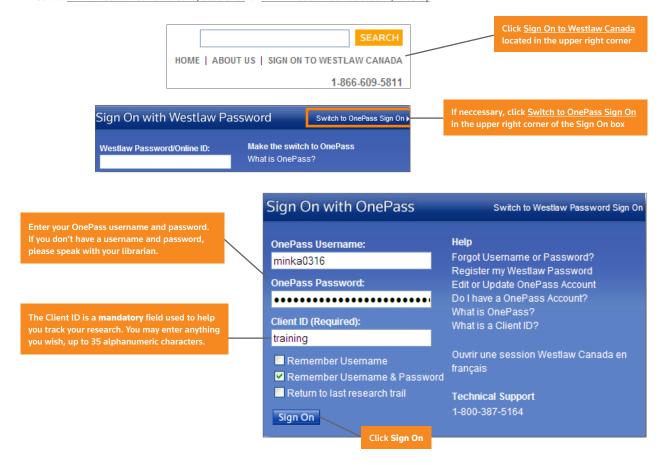
HOW DO I ACCESS WESTLAW CANADA?

To register your password:

- 1. Go to www.westlawcanada.com/students or www.westlawcanada.com/faculty
- 2. Click **Register Now** and follow the instructions that appear.

To sign on:

1. Go to: www.westlawcanada.com/students or www.westlawcanada.com/faculty



WHERE CAN I GET HELP USING WESTLAW CANADA?

- Law Student Westlaw Canada Home page: www.westlawcanada.com/students
- Online tutorials:

 $\underline{www.westlawecarswell.com/support/emodules.htm}\\ \underline{www.youtube.com/ThomsonReutersCanada}$

- Reference Materials:
 - www.westlawecarswell.com/support/reference.htm
- Email sign on or password-related questions to: carswell.lawschool@thomsonreuters.com
- Speak to your Law Librarian. Ask about Westlaw Canada hands-on training sessions.

WHAT'S IN WESTLAW CANADA?

Go to the **About** section located at the bottom of the left frame of the home page and click <u>What's in</u> and <u>Currency Notes</u> to learn about what's in Westlaw Canada.

About LawSource
What's in LawSource
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WHERE DO I START MY RESEARCH?

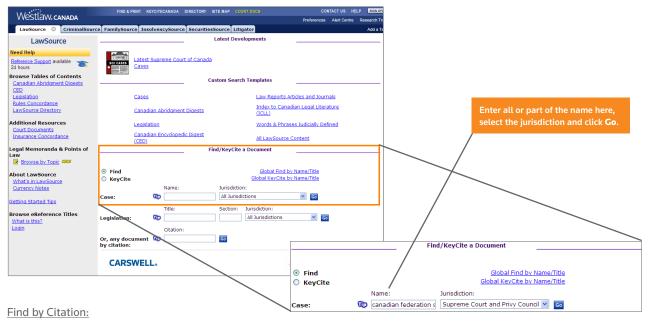
Not sure where to begin your research? Review the <u>Pathways to the Law</u> Quick Reference Card: <u>www.westlawecarswell.com/support/reference.htm</u>

HOW DO I FIND THE CASE I WANT?

By case name or citation:

Use the Find/KeyCite a Document section on the LawSource® home page

Find by Name:

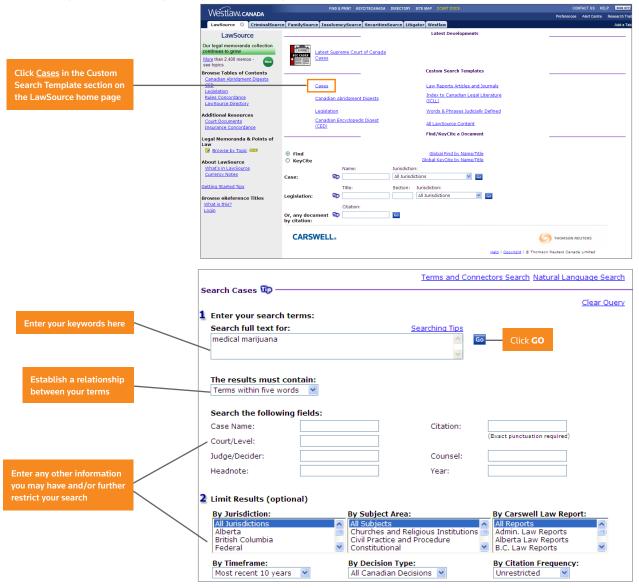




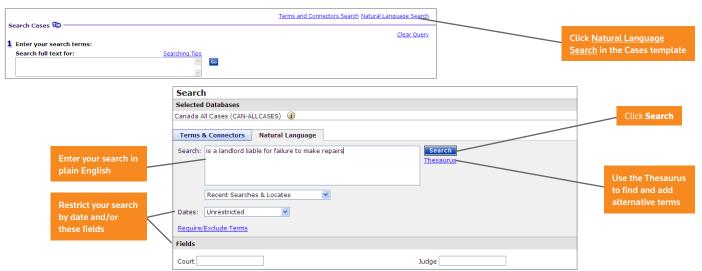
By searching the case law database:

You have two options:

Cases Custom Search Template: Use this template if you know the keywords for your query.



<u>Natural Language searching</u>: Use plain English in your search. Westlaw Canada retrieves 100 documents that statistically best match the concepts in your description.



TIP: Keep your search simple. Search on the main issue only and then refine your search by using Locate in Result (located on the Result List tab on the left side). Also, entering the singular form of a term automatically retrieves the plural form as well. This is true for all regular and most irregular plurals.

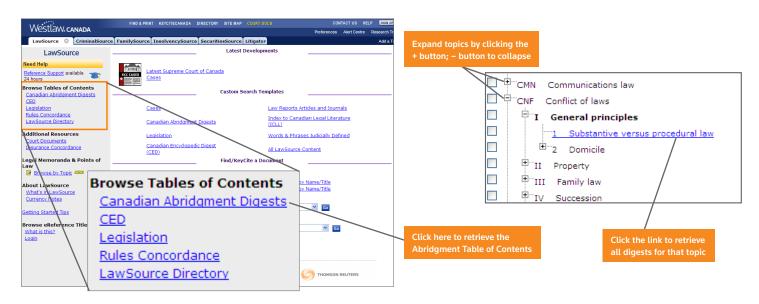
How do I search using Terms and Connectors (Boolean)?

If you'd like to learn about structuring a search using Boolean connectors, click the <u>Searching Tips</u> link located above the **Search full text for** box in the Cases custom search template or see page 11 of this guide for more details.

By using The Canadian Abridgment Case Digests:

Access over 700,000 digests of Canadian case law. See the Glossary on page 12 for more details.

Browsing: Browse the classification system to find the cases you need.



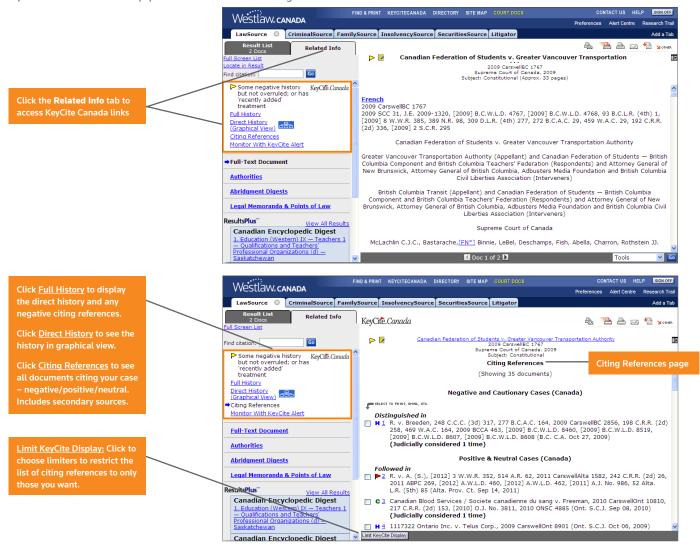
浩 占 🖂 🐈 🛚 OTHER Canadian Abridgment Þ Subject Title: Conflict of laws Classification Number: I.1 26 Digest Paragraphs Subject Title: Conflict of laws Classification Number: I.1 [Find all digests under this classification] Digest Number: CNF 23.301 General principles - Substantive versus procedural law $\mathsf{Mortgages} - \mathsf{Waiver}$ of right to action on covenant to pay not being enforceable $- \mathsf{Law}$ of Property Act, R.S.A. 1980, c. L-8, s. 41, 41(1), (5). Alberta corporation sold units of an Alberta investment project. Defendant Ontario residents executed agreements in Ontario to purchase the units. Defendants assumed project mortgages and waived s. 41 of the Law of Property Act, which precluded them from suing on the mortgage's covenants. Defendant brought an action in Ontario on the mortgage's covenant to pay. Defendant appealed a summary judgment dismissing their action. **Held:** The appeal was allowed. The summary judgment was set aside. Defendant's action fell within s. 41(1). The judge at first instance erred in characterizing s. 41 as procedural rather than substantive, and therefore not to be applied by Ontario Courts in an action on the covenant. Section 41(1) did away with a mortgagor's personal liability. This was a rule of substance, not procedure. Although defendant waived the protection of s. 41(1), s. 41(5) stated that such waivers were void. Defendant fell within-the class of persons protected by s. 41(5). 243930 Alberta Ltd. v. Wickham (1990), 14 R.P.R. (2d) 95, 73 D.L.R. (4th) 474, 75 O.R. (2d) 289, 40 O.A.C. 367, 1990 CarswellOnt 572 (C.A.); reversing (1987), 61 O.R. (2d) 731, 1987 CarswellOnt 1021 (H.C.); leave to appeal to S.C.C. refused (1991), 16 R.P.R. (2d) 106 (note), 2 O.R. (3d) xi (note), 79

D.L.R. (4th) vi (note), 46 O.A.C. 240 (note), 133 N.R. 237 (note) (S.C.C.) [Ontario]

Review all case digests classified for this topic and click a link to

HOW DO I KNOW IF MY CASE IS STILL GOOD LAW? (NOTING UP)

Use KeyCite® Canada to note-up your case to ensure it's still good law.



KeyCiting involves retrieving a) the appellate (full) history of a case, and b) all citing references (either for a case, statute, regulation or rule). Citing References can include cases (judicial treatments) and secondary sources (see *Glossary* on page 12 for more details). Cases can be given 1 of 4 flags or icons:

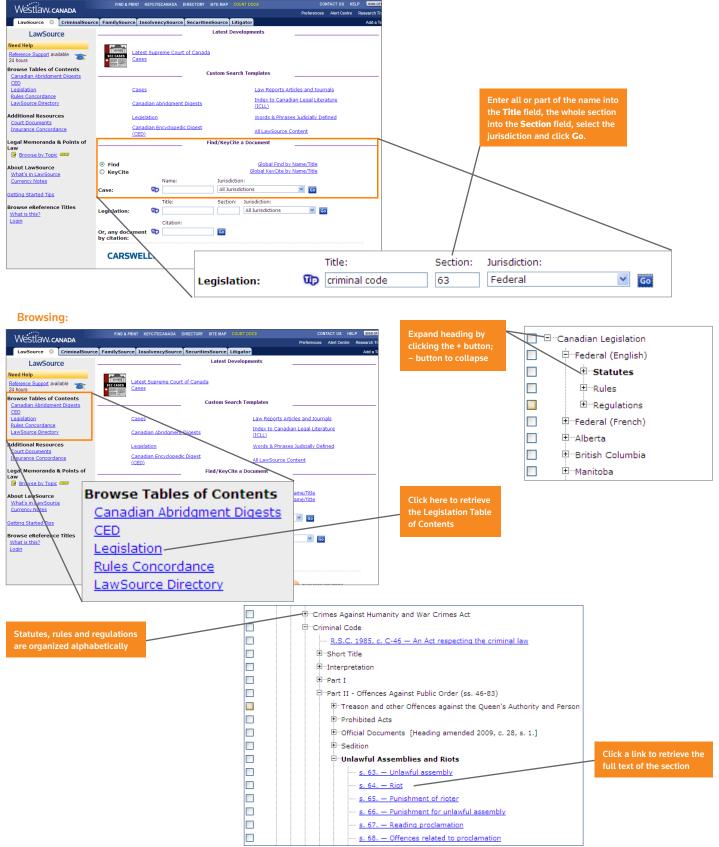


- Warns that the case has been distinguished or not followed, but has <u>not</u> been reversed/overruled. It's also displayed if a new case citing your case has recently been added to the database.
- Indicates that the case has some direct history (i.e. it's been appealed or additional reasons given).
- Indicates that the case has citing references. For *statutes, regulations* and *rules* this indicates that there are cases/other citing references to the provision.

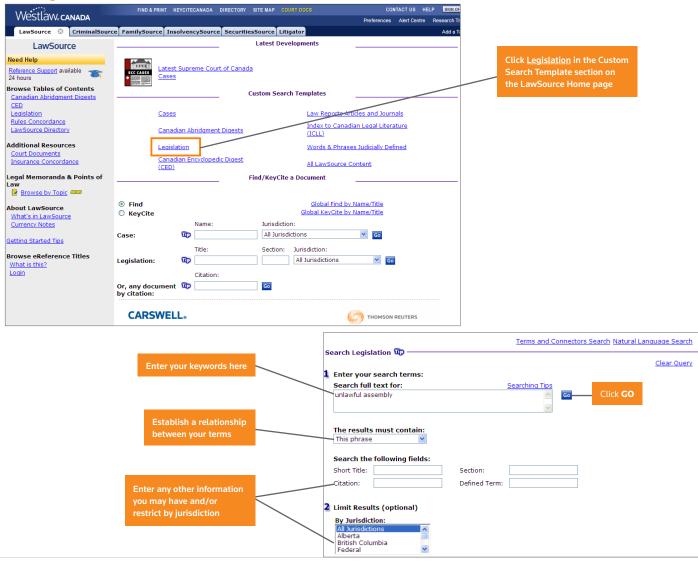
HOW DO I FIND THE LEGISLATION I WANT?

By name:

Use the Find/KeyCite a Document section on the LawSource Home page.



Searching:



HOW DO I FIND THE ARTICLES I WANT?

Search a variety of Canadian journals and law reviews. Also included are case comments from the Carswell print Law Reports.



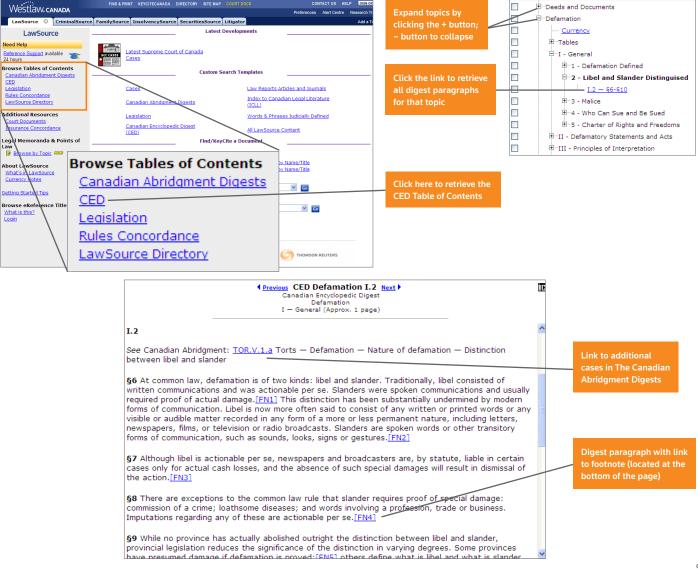


WHERE DO I GET AN OVERVIEW OF THE LAW?

Use the *Canadian Encycolpedic Digest (CED)*. This encycolpedia includes paragraphs describing 225 topics of law, footnoted with relevant cases and legislation. See *Glossary* on page 12 for more details.

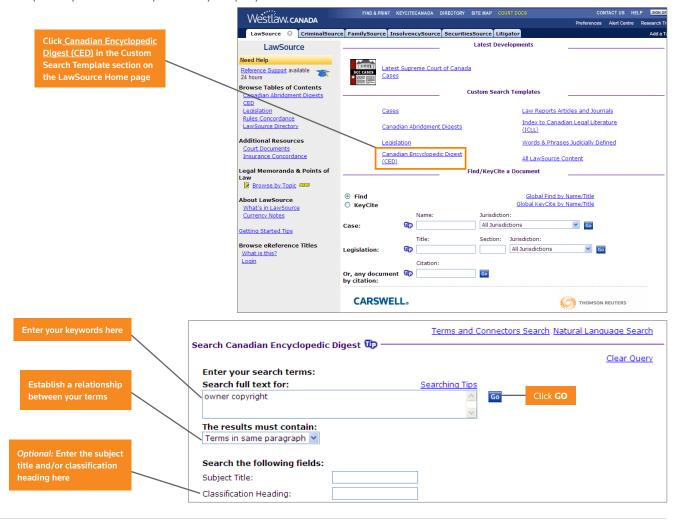
Browsing:

Access the CED Table of Contents from the Browse Tables of Contents section on the LawSource home page.



Searching:

Use this template if you know the keywords for your query.



WHERE DO I FIND INTERNATIONAL MATERIALS?

Westlaw contains thousands of international databases from the US, UK, European Union, Australia, Hong Kong and New Zealand and offers numerous tabs to help you access these databases.

To set-up your Westlaw tab:

Click <u>Add a Tab</u> located in the upper right corner of the tab bar and then click <u>Add Westlaw Tabs</u>. Scroll to the bottom to the <u>Westlaw International</u> section and then select your desired tabs. Click <u>Add to My Tab Set</u>.

(Tip: The Westlaw International tab is a useful one to select.)

The **JLR** database in Westlaw contains hundreds of U.S. and Canadian publications. Click <u>Directory</u> located at the top of the LawSource home page and enter **JLR** into the **Search for this database** field located on the left side of the screen.

HOW DO I PRINT/EMAIL/SAVE MY DOCUMENTS?

Click the appropriate button located in the upper right corner of the right frame.



Click to print the current document only, using your default format preferences.

Note: Use Find & Print to retrieve up to 20 citations simultaneously for printing, emailing or downloading.

- 1. Click **Find & Print** on the Navigation bar located at the top of the screen.
 - 2. Enter your citations into the box provided and select your results and delivery options.
 - 3. Click **Send Request**.

HOW DO I USE BOOLEAN CONNECTORS?

Instead of using *The Results must contain* drop-down list options in the search template you can structure your search using Boolean connectors/expanders.

Note: Keep your search simple. Search on the main issue only and then refine your search by using **Locate in Result** located at the top of the left frame.

Use:	To retrieve documents cotaining:		
a space (or)	Any or all terms. This is the default connector.		
	Ex: car automobile		
& (and)	All search terms.		
	Ex: narcotics & warrant		
/p	Search terms in the same paragraph.		
	Ex: hearsay /p utterance		
+p	The first term preceding the second within the same paragraph.		
	Ex: appeal +p held		
/s	Search terms in the same sentence.		
	Ex: design /s defect		
+s	The first term preceding the second within the same sentence.		
	Ex: palsgraf +s island		
/n	Search terms within n terms of each other (where n is a number).		
	Ex: support /3 payment		
+n	The first search term preceding the second within n terms (where n is a number)		
	Ex: justice +3 McLachlin		
11 11	Terms in this same order.		
	Ex: "attractive nuisance"		

Use:	To exclude documents cotaining:	
% (but not)	Search terms following the percent symbol.	
	Ex: (support /3 payment % spousal)	

Use these special characters to retrieve variations of your search terms:

Use:	Enter:	To retrieve:
Root Expander(!)	negligen!	negligent, negligence, negligently
Universal Character (*)	gr*w	grow, grew
(each * represents one	jur**	jury, juror
character only)		
Turning off Plurals and	#perm	perm (does not retrieve permanent)
Equivalents (#)		

Order of Processing:

You can use any combination of expanders/connectors; however, connectors are processed in the following order:

Parentheses can be used to change the order of the search.

GLOSSARY OF TERMS

Appeal: Resort to a higher court/tribunal to review the decision of a lower court/tribunal

<u>Canadian Abridgment Digests:</u> A comprehensive collection of more than 700,000 digests of Canadian case law organized by legal issue according to a single taxonomy (The Key Classification System). Exclusive to Carswell, it covers virtually every case reported in Canada since 1803 and every unreported case received from the courts since 1986, with the exception of Quebec civil law cases.

<u>Canadian Encyclopedic Digest:</u> Comprehensive statements of the law on more than 225 subject titles on every aspect of Canadian law and practice, linking to thousands of case law authorities and statutory provisions and the relevant classification in The Canadian Abridgment Case Digests.

Case: See Judgment.

<u>Citation:</u> Identifier for a case, legislation or article; based on where it has been published, either in print or online. Note that documents can have more than one citation if they have been published in more than one place. These are known as parallel citations.

<u>Citing References:</u> Documents (e.g. cases, articles, court documents) referring to the case or legislative section you are looking at and whether they have followed, considered, referred to or distinguished the case or legislative section you are looking at. See *Judicial Treatments*.

<u>Commentary:</u> (Also called *Secondary Sources*.) Authored works such as texts, practice guides, annotations, newsletters and articles.

Decision: See Judgment.

<u>Full History:</u> (Also called *case history* or *direct history*.) The path a case has taken through the court system; has it been appealed, affirmed, reversed or had additional reasons given.

<u>Headnote:</u> A summary of the key issues and facts in a case which appears at the beginning of a case, written by the publisher.

<u>Judgment:</u> (Also called *decision* or *case*.) A final determination by the court of a matter brought before it.

<u>Judicial Treatments</u>: A list of judgments that cite another case, accompanied by an indication of whether they have followed, considered, referred to or distinguished the case or legislative section you are looking at.

KeyCite: Provides you with the *Full History* and the *Citing References* for a case. Used for *Noting up*.

<u>Legislation</u>: Includes statutes (laws or acts), regulations (how statutes are to be implemented) and rules (procedural instructions for court proceedings.)

Noting up: (Also called *Judicial Treatment*. See also *Full History* and *Citing References*.) Finding any subsequent cases that have referred to the case or legislation in question. Also, for cases, determining the full history of the case.

<u>Precedent:</u> A legal case establishing a principle or rule that a court or other judicial body may use when deciding subsequent cases with similar issues or facts.

<u>Reported Decisions:</u> Cases that have been selected to be published in a law report series. Unreported cases are decisions that have not been published in a print law report series.

Secondary Sources: (Also called Commentary.) Works written by authors (as opposed to cases or legislation).

Style of Cause: The case name for a cause of action or lawsuit; a description of the parties involved.

Scan to visit the **Reference Materials** page:

Scan to visit the **Learning Tutorials** page:









